

# SOUTHERN *Board of Supervisors* UNIVERSITY



---

## Meetings

1:30 p.m.

Friday, May 13, 2011

Board of Supervisors Meeting Room  
2nd Floor, J.S. Clark Administration Building  
Southern University and A&M College  
Baton Rouge, Louisiana

# **FINANCE AND AUDIT COMMITTEE**

**1:30 p.m.**

**Friday, May 13, 2011**

Board of Supervisors' Meeting Room  
2<sup>nd</sup> Floor, J.S. Clark Administration Building  
Southern University and A & M College  
Baton Rouge, Louisiana

## **AGENDA**

1. Call to Order and Invocation
2. Roll Call
3. Adoption of the Agenda
4. Public Comments
5. Action Item(s)
  - A. Request to Reallocate Law Center Graduation Fees, SULC
  - B. Proposed Fee Increases for AY 2011-2015, SUNO
    - 1.) Grad Act
    - 2.) 3-4-5 Plan
    - 3.) Out of State
  - C. Proposed Fee Increases for AY 2011-2012, SUSLA
    - 1.) Grad Act
    - 2.) 3-4-5 Plan
6. Informational Items
  - A. Impact of Changes in the Pell Grant Federal Guidelines for Summer School
    - 1.) SUBR
    - 2.) SUNO
    - 3.) SUSLA
7. Other Business
8. Adjournment

## **MEMBERS**

Mr. Myron K. Lawson – Chair; Atty. Warren A. Forstall - Vice Chair;  
Atty. Walter C. Dumas, Atty. Patrick O. Jefferson, Mrs. Lea P. Montgomery, Mr. Randale Scott  
Mr. Darren G. Mire - Ex Officio



## SOUTHERN UNIVERSITY LAW CENTER

261 A.A. LENOIR HALL

POST OFFICE BOX 9294

BATON ROUGE, LOUISIANA 70813-9294

OFFICE OF THE CHANCELLOR  
(225) 771 - 2552  
FAX (225) 771 - 2174

May 2, 2011

VIA HAND DELIVERY AND EMAIL

Dr. Ronald Mason  
President  
Southern University System  
J.S. Clark Administration Bldg., 4<sup>th</sup> Floor  
Southern University  
Baton Rouge, LA 70813

Re: Request to Reallocate Law Center Graduates Alumni Dues

Dear Dr. Mason:

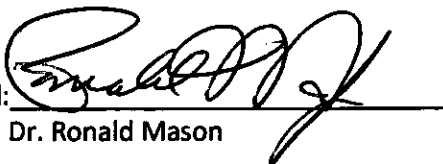
Several years ago the Board of Supervisors approved a graduation fee of \$25.00 per Law Center graduate that was to be made payable to the Southern University Alumni Federation. The Law Center has over 3,000 alums and is vigorously trying to keep them engaged through various development and alumni events. We believe that that the Law Center would be better served to have the graduation fees of Law Center graduates be reallocated to the Southern University Law Center to support its alumni activities and efforts as oppose to having said funds directed to the Southern University Alumni Federation.

I am therefore requesting that this matter be submitted to the Southern University Board of Supervisors and request its approval of a reallocation the said graduation fee to the Southern University Law center.

I thank you for your assistance and cooperation.

Sincerely,

Freddie Pitcher, Jr.  
Chancellor -SULC

Approved:   
Dr. Ronald Mason



Office of the  
Vice Chancellor for  
Administration and Finance

**SOUTHERN UNIVERSITY AT NEW ORLEANS**

6801 Press Drive  
New Orleans, Louisiana 70126  
(504) 286-5117  
FAX (504) 284-5473

May 3, 2011

**TO:** Victor Ukpolo, Ph.D.  
Chancellor

**FROM:** Woodie White   
Vice Chancellor for Administration  
And Finance

**SUBJECT:** Proposed Tuition Increases - Academic Years 2011 thru 2015

Per the **Louisiana Grad Act** and the **3-4-5 Tuition** increase, I am requesting that the following increase for SUNO be placed on the Board Agenda for Friday, May 13, 2011.

- Grad Act Increase – 5%
- 3-4-5 Plan Increase – 5%

[Schedule attached]

In addition to the above, we are proposing an increase in the **Out-of-state** fee that would allow SUNO to be comparable with mean attendance cost for other SREB states by year 2015-16. This would require increases of 18.9 % over a four (4) year, beginning in academic year 2011-12, and a 17.2% increase in the fifth and final year of this plan (2015-16). [Schedule attached]

**SOUTHERN UNIVERSITY AT NEW ORLEANS  
PROJECTED INCREASE IN STUDENT TUITION AND FEES  
EFFECTIVE FALL 2011**

<b>UNDERGRADUATE FEES</b>	<b>1 HRS</b>	<b>1 HR</b>	<b>2 HRS</b>	<b>3 HRS</b>	<b>4 HRS</b>	<b>5 HRS</b>	<b>6 HRS</b>	<b>7 HRS</b>	<b>8 HRS</b>	<b>9 HRS</b>	<b>10 HRS</b>	<b>11 HRS</b>	<b>12 HRS</b>
<b>Tuition and Mandatory Fees Fall 2010</b>	656.00	791.00	809.00	827.00	1,019.00	1,037.00	1,055.00	1,313.00	1,331.00	1,349.00	1,540.00	1,558.00	1,728.00
Projected Increase in Fees 3-4-5 (5%)	30.00	39.00	39.00	39.00	50.00	50.00	50.00	65.00	65.00	65.00	76.00	76.00	84.00
<b>Subtotal</b>	<b>686.00</b>	<b>830.00</b>	<b>848.00</b>	<b>866.00</b>	<b>1,069.00</b>	<b>1,087.00</b>	<b>1,105.00</b>	<b>1,378.00</b>	<b>1,396.00</b>	<b>1,414.00</b>	<b>1,616.00</b>	<b>1,634.00</b>	<b>1,812.00</b>
Projected Increase in Fees Grad Act (5%)	32.00	41.00	41.00	41.00	53.00	53.00	53.00	68.00	68.00	68.00	79.00	79.00	88.00
<b>Total Projected Fall 2011 Tuition and Fees (Rounded)</b>	<b>718.00</b>	<b>871.00</b>	<b>889.00</b>	<b>907.00</b>	<b>1,122.00</b>	<b>1,140.00</b>	<b>1,158.00</b>	<b>1,446.00</b>	<b>1,464.00</b>	<b>1,482.00</b>	<b>1,695.00</b>	<b>1,713.00</b>	<b>1,900.00</b>
Projected Increase in Tuition & Mandatory Fees effective Fall 2011	62.00	80.00	80.00	80.00	103.00	103.00	103.00	133.00	133.00	133.00	155.00	155.00	172.00

**RESIDENTIAL HOUSING FEES**

**Room Rates**            **1 Bedroom 2 Bedroom 4 Bedroom**  
**All Inclusive**        **\$4,310.00 \$3,240.00 \$2,265.00**

**Café Cash Card.....\$25.00 ~ card may be used in the Cafeteria**

Southern University at New Orleans, in compliance with the Grad Act mandates, proposes a non-resident tuition increase over the next five (5) academic years that will result in an 18.99% annual increase through academic year 2012-15, and a 17.23% increase for year 2015-16.

**Proposed Out-of-State Tuition Schedule:**

	<b>SREB Target</b>	<b>SUNO Proposed</b>	<b>Non-Resident Fee Increase</b>
<b>Fiscal Year 2010-11</b>	<b>\$ 13,527</b>	<b>\$ 7,196</b>	
<b>Fiscal Year 2011-12</b>	<b>14,145</b>	<b>8,563</b>	<b>\$1,367</b>
<b>Fiscal Year 2012-13</b>	<b>14,791</b>	<b>10,189</b>	<b>1,626</b>
<b>Fiscal Year 2013-14</b>	<b>15,467</b>	<b>12,123</b>	<b>1,934</b>
<b>Fiscal Year 2014-15</b>	<b>16,173</b>	<b>14,426</b>	<b>2,303</b>
<b>Fiscal Year 2015-16</b>	<b>16,912</b>	<b>16,912</b>	<b>2,486</b>

This projection was based on an SREB average out-of-state tuition increase of 4.57% annually, across all categories over a five (5) year period.

The University non-resident tuition when compared to its peer institutions is far below the state median, which is \$6,663, and the \$12,936 median cost for other SREB states.



*Excellence • Integrity • Accountability • Service*

*Office of the Chancellor*

May 5, 2011

Dr. Ronald Mason, President  
 S U System Office  
 4<sup>th</sup> Floor, J. S. Clark Administration Building  
 Baton Rouge, La 70813

**RE: Request for Tuition Increase at SUSLA for 2011-2012 Academic Year**

Dear Dr. Mason:

The purpose of this correspondence is to request authorization to increase tuition at Shreveport University Shreveport (SUSLA) for the 2011-2012 academic year in accordance with guidelines set forth by the Louisiana Board of Regents and the Grad Act.

As you are aware, SUSLA has been tentatively budgeted for a four percent (4%) tuition increase in addition to the proposed five percent (5%) increase as stipulated by the Grad Act. The attached scheduled provide an estimate of the "per student" increase for a full-time student and the total projected revenue for the fiscal year.

Therein, this communication requests your endorsement of this decision and that of the Southern University Board of Supervisors at their next scheduled meeting.

If you have any questions or require additional information, please feel free to contact me at (318) 670-9312.

Respectfully Submitted

  
 Ray L. Belton, Ph. D.  
 Chancellor

RLB/lw

Attachment

3050 MARTIN LUTHER KING, JR. DRIVE – SHREVEPORT, LOUISIANA 71107  
 PHONE: (318) 670-6312 – FAX (318) 670-6374  
 TOLL FREE: 1-800-458-1472, #6312  
 WWW.SUSLA.EDU





EXCELLENCE • INTEGRITY • ACCOUNTABILITY • SERVICE

OFFICE OF THE VICE CHANCELLOR FOR FINANCE & ADMINISTRATION

Memorandum

TO: Dr. Ray Belton  
Chancellor

FROM: <sup>BWP</sup> Mr. Benjamin Pugh  
Vice Chancellor for Finance & Administration

CC: Ms. Regina  
Budget Analyst

DATE: May 5, 2011

RE: Tuition Increase

Approved  
Please Proceed

The purpose of this correspondence is to request authorization to increase tuition at Southern University-Shreveport (SUSLA) for the 2011-2012 academic year in accordance with guidelines set forth by the Louisiana Board of Regents and the Grad Act.

As you are aware, SUSLA has been tentatively budgeted for a four percent (4%) tuition increase in addition to the proposed five percent (5%) increase as stipulated by the Grad Act. The attached schedules provide an estimate of the "per student" increase for a full-time student and the total projected revenue for the fiscal year.

Your approval of this request is required along with the Southern University System President and the Southern University Board of Supervisors.

If you have any questions or require additional information, please feel free to contact me at (318) 670-9481.

BWP/lb

Attachment



**SOUTHERN UNIVERSITY -SHREVEPORT**  
**SCHEDULE TO COMPUTE 4% TUITION AND 5% GRAD ACT FEE INCREASES**  
**FY 2011-2012**  
**PREPARED 5/5/11**

<b>SPRING 11 CREDIT HOURS</b>	<b>NUMBER OF STUDENTS</b>	<b>FEE PER HOURS</b>	<b>TOTAL</b>
1	14	\$61.00	\$854.00
2	10	\$64.00	\$640.00
3	179	\$66.00	\$11,814.00
4	113	\$68.00	\$7,684.00
5	11	\$70.00	\$770.00
6	199	\$86.00	\$17,114.00
7	109	\$89.00	\$9,701.00
8	50	\$91.00	\$4,550.00
9	150	\$110.00	\$16,500.00
10	121	\$112.00	\$13,552.00
11	58	\$114.00	\$6,612.00
12	1716	\$126.00	\$216,216.00
	<b>2730</b>		<b>\$306,007.00</b>
			<b>2</b>
			<b><u>\$612,014.00</u></b>

**PROJECTED INCREASE IN STUDENT TUITION AND FEES  
EFFECTIVE FALL 2011**

<b>UNDERGRADUATE FEES</b>	<b>0 HRS</b>	<b>1 HR</b>	<b>2 HRS</b>	<b>3 HRS</b>	<b>4 HRS</b>	<b>5 HRS</b>	<b>6 HRS</b>	<b>7 HRS</b>	<b>8 HRS</b>	<b>9 HRS</b>	<b>10 HRS</b>	<b>11 HRS</b>	<b>12 HRS</b>
<b>Tuition and Mandatory Fees Fall 2010</b>	<b>668.00</b>	<b>668.00</b>	<b>692.00</b>	<b>715.00</b>	<b>738.00</b>	<b>762.00</b>	<b>936.00</b>	<b>969.00</b>	<b>991.00</b>	<b>1,199.00</b>	<b>1,221.00</b>	<b>1,243.00</b>	<b>1,367.00</b>
<b>Projected Increase in Fees 3-4-5 (4%)</b>	<b>26.72</b>	<b>26.72</b>	<b>27.68</b>	<b>28.60</b>	<b>29.52</b>	<b>30.48</b>	<b>37.44</b>	<b>38.76</b>	<b>39.64</b>	<b>47.96</b>	<b>48.84</b>	<b>49.72</b>	<b>54.68</b>
<b>Subtotal</b>	<b>694.72</b>	<b>694.72</b>	<b>719.68</b>	<b>743.60</b>	<b>767.52</b>	<b>792.48</b>	<b>973.44</b>	<b>1,007.76</b>	<b>1,030.64</b>	<b>1,246.96</b>	<b>1,269.84</b>	<b>1,292.72</b>	<b>1,421.68</b>
<b>Projected Increase in Fees Grad Act (5%)</b>	<b>34.74</b>	<b>34.74</b>	<b>35.98</b>	<b>37.18</b>	<b>38.38</b>	<b>39.62</b>	<b>48.67</b>	<b>50.39</b>	<b>51.53</b>	<b>62.35</b>	<b>63.49</b>	<b>64.64</b>	<b>71.08</b>
<b>Total Projected Fall 2011 Fees (Rounded)</b>	<b>729.00</b>	<b>729.00</b>	<b>756.00</b>	<b>781.00</b>	<b>806.00</b>	<b>832.00</b>	<b>1,022.00</b>	<b>1,058.00</b>	<b>1,082.00</b>	<b>1,309.00</b>	<b>1,333.00</b>	<b>1,357.00</b>	<b>1,493.00</b>
<b>Projected Increase in Tuition &amp; Mandatory Fees effective Fall 2011</b>	<b>61.00</b>	<b>61.00</b>	<b>64.00</b>	<b>66.00</b>	<b>68.00</b>	<b>70.00</b>	<b>86.00</b>	<b>89.00</b>	<b>91.00</b>	<b>110.00</b>	<b>112.00</b>	<b>114.00</b>	<b>126.00</b>

## **Impact of the Changes in the PELL Grant Federal Guidelines for Summer School**

### **Two Pell Grant Scheduled Awards in an award year**

Students may now potentially receive up to two consecutive Pell Grant Scheduled Awards during a single award year. You must pay eligible students; the second Pell Grant Scheduled Award is not an optional provision. Each Scheduled Award will be the same maximum amount; for 2010-11, a student may receive two Scheduled Awards of up to \$5,500 each. Payments for each payment period for both 1st and 2nd Scheduled Awards are calculated in identical fashion. There have been no alterations to the Pell Formulas (1, 2, 3, 4, and 5) for 2010-11.

- Q. Will there be an elimination of Pell for the Summer 2011 term?**
- A. No, students will still be able to benefit from Pell funding for the Summer 2011 term. This funding may be based on the remaining amounts available from the 1st Pell Allocation or funding from the 2nd Pell allocation for the 2010-2011 award year, provided the student meets all eligibility requirements for both Pell awards.
- Q. With the recent guidance, what will be the impact on students who normally receive Pell?**
- A. Because the recent guidance allows for the continuation of the 2nd Pell Grant for the 2010-2011 Award Year, those students who received Pell for the Fall 2010 and/or Spring 2011 term may continue to receive Pell for the Summer 2011 term from one or both of the 2010-2011 Pell Allocations, provided the student meets all eligibility requirements for both Pell awards. As a result, there should be little to no negative impact in the Summer 2011 Pell awards (as compared to the Summer 2010 Pell awards).
- Q. Is Summer 2011 the last year for the 2nd Pell Grant Award?**
- A. Yes
- Q. Will students be able to benefit from any unused (residual) Pell funds for the Summer 2012 term?**
- A. Yes, a student may be considered for only the unused (residual) funds remaining from Pell. There will only be one (1) Pell allocation for the 2011-2012 award year. Thus, no Pell funds in addition to the residual amounts will be available.

**Impact of the Elimination of the PELL Grant  
For Summer School**

Page | 2

**Q. What is the difference in the eligibility requirements for the 1<sup>st</sup> and 2nd Pell Awards for 2010-2011?**

A. The 1st Pell award is based upon all the normal eligibility requirements for Financial Aid and the student's Estimated Family Contribution (EFC). However, there are additional eligibility requirements for the 2nd Pell. They are:

- Student has exhausted their 1st schedule Pell Allowance. All 1st scheduled Pell funds must be exhausted prior to awarding from the 2nd Pell allowance.
- Student is enrolled at least half-time (6 hrs.)
- Amounts received will count toward life-time aggregate limit, if applicable
- Student meets the Academic Year Progression requirements established by and consistent with regulatory guidance.

**Q. Why is the University deciding to use the 2010-2011 award year Pell eligibility instead of the 2011-2012 award year Pell eligibility to determine Summer 2011 Pell awards for Students?**

A. SUBR chose 2010-2011 for the following reasons:

- Southern University and A&M College is a term based institution which determines the frequency and amount at which a student may receive financial assistance by applying the Scheduled Academic Year (SAY) principle. The SAY includes the Fall, Spring and Summer terms, with the Summer term being treated as a trailer.
- This would be the last year that the Student would have the 2nd Pell Allocation available for the Summer. And, Pell Eligible students still have a full Pell (100% of 2nd Scheduled Award) allocation remaining.
- By using the 2010-2011 eligibility determination, the student would be eligible for any residual funds available from aid programs that will be discontinued for the 2011-2012 award year (i.e. ACG and National SMART Grant)
- Because there would be only one Pell allocation for the 2011-2012 award year, a student may have exhausted the complete or a large portion of the Pell funds that they would need for the Spring 2012 term. If exhausted, the student would have no remaining Pell available for Spring 2012.

Note: 2010-2011 will be the final year for the 2nd Pell Grant Program.



Office of the  
Vice Chancellor for  
Administration and Finance

**SOUTHERN UNIVERSITY AT NEW ORLEANS**

6801 Press Drive  
New Orleans, Louisiana 70126  
(504) 286-5117  
FAX (504) 284-5473

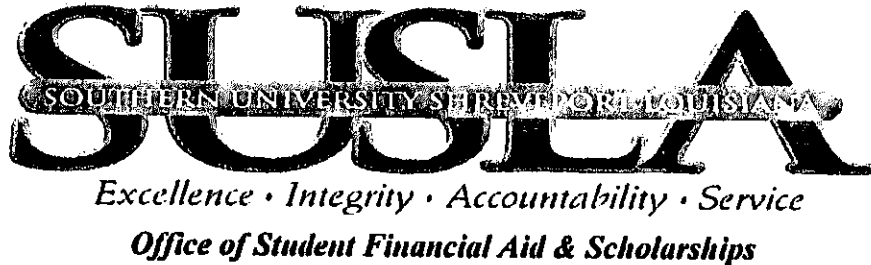
DATE: May 3, 2011

TO: Victor Ukpolo, Ph.D.  
Chancellor

FROM: Woodie White   
Vice Chancellor for Administration  
And Finance

SUBJECT: Loss of Pell Funding – Summer

The lack of available PELL Funding for the summer term could result in a reduction in summer revenues between 32 and 42%. This is based on a 42% revenue increase experienced for the summer of 2010, the first summer of PELL available funding. This reduction in revenue is partially off-set by a corresponding reduction in expense, and as a result the fiscal impact to the University is insignificant.



May 2, 2011

Dr. Ray L. Belton, Chancellor  
Southern University at Shreveport  
3050 Martin Luther King Jr. Drive  
Shreveport, LA 71107

**RE: Impact of Elimination of Year Round Pell and Crossover Regulation**

Dear Dr. Belton,

Per your request, the following report is being submitted:

Two Pell's in One Year also referred to as Year Round Pell became effective July 1, 2010. However, to ensure that the maximum pell grant would remain at \$5,550.00 for the 2011-12 award year, year round Pell Grant was eliminated. The Two Pell's in One Year Grant was authorized through the Higher Education Act of 2008 to assist students that take summer courses to accelerate the completion of their degree. A student had to be a first-time Pell Grant recipient beginning with the 2008-09 aid year and after, also an undergraduate student that is Pell Grant eligible and lastly taking credit hours towards the completion of their degree. A student also had to have successfully completed 24 credit hours during the fall and spring semester to be eligible to receive a pell grant for summer classes.

Southern University at Shreveport will be affected by the elimination of Year Round Pell and Crossover Pell. Year Round Pell would have offered many benefits for the qualifying students of Southern University at Shreveport (SUSLA). Year Round Pell would have enabled SUSLA's students to attend during the summer session thus increasing enrollment for the school as well as reducing the time it takes a student to graduate. Year Round Pell and Crossover Pell is scheduled to be eliminated prior to being implemented here at SUSLA. Implementation for Year Round Pell was scheduled to be effective for the upcoming summer I 2011 session. Crossover Pell is defined as a course that begins in one award year and ends in the next award year. SUSLA considers all summer classes which last 9 weeks to be crossover courses. The Office of Student Financial Aid & Scholarships crossover Pell policy would have become effective starting summer I 2011.



*Excellence • Integrity • Accountability • Service*

*Office of Student Financial Aid & Scholarships*

**Impact of Elimination of Year Round Pell and Crossover Regulation (cont'd)**

**Page 2**

The purpose of Year Round Pell was a way for students to finance their education during the summer enabling them to graduate at a faster rate. The elimination of Year Round Pell and Crossover Pell will force students to pay for their summer classes out of pocket. Without the additional aid, many low-income, nontraditional students will make slower progress toward their degrees. These actions will negatively impact the university's summer enrollment and graduation rate.

In conclusion, SUSLA would have benefited from the Year Round Pell and Crossover Pell. However, that the impact of this elimination for our current student body is minimal due to the fact, the Year Round Pell and Crossover Pell policy was eliminated before becoming effective at SUSLA as opposed to being implemented and then eliminated. Students at SUSLA were never privileged to the benefits offered from the Year Round Pell and Crossover Pell Policy.

Respectfully submitted,

Taishieka Davis  
Interim Director of Financial Aid  
318-670-6415 or [tdavis@susla.edu](mailto:tdavis@susla.edu)